

#### **Low Emission Commercial Vehicles**

Policy-UK- 18 Oct 2016

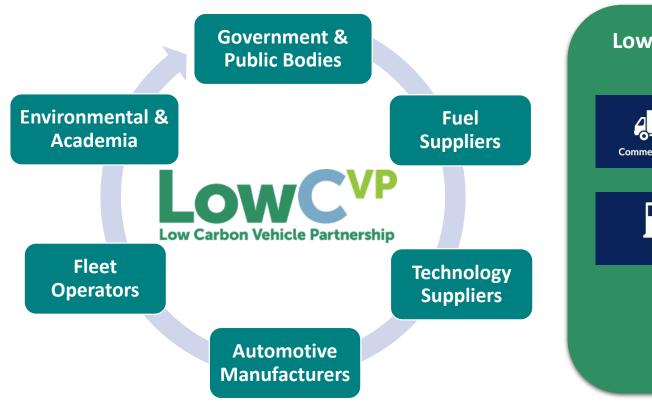


Andy Eastlake

Managing Director - LowCVP

LowCVP is a unique public-private membership organisation that exists to 'accelerate the shift to low carbon vehicles and fuels and stimulate UK business opportunities'





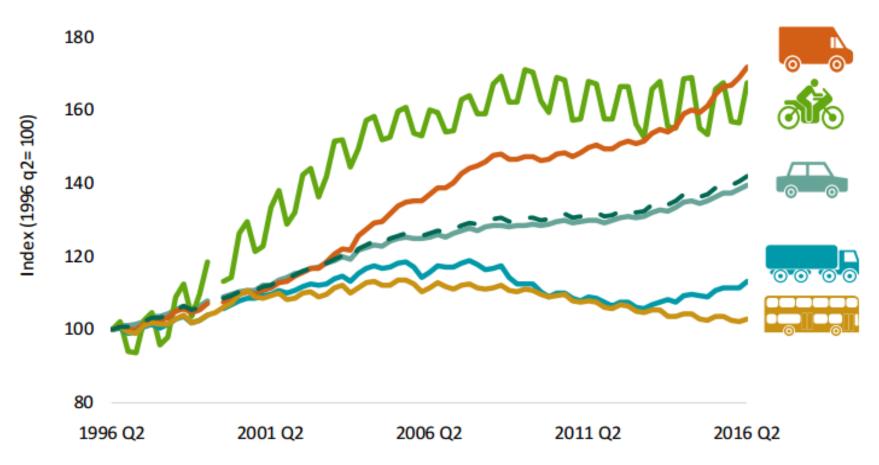


# Commercial goods vehicles:



The next big (low) carbon opportunity?

Figure 5: Licensed vehicles by type, GB: Q2 1996 - Q2 2016



Dotted line = All Vehicles

#### The road to robots?



	SAE level	Name	Steering, acceleration, deceleration	Monitoring Driving Environment	Fallback Performance of Dynamic Driving Task	System Capability (Driving Modes)
Human monitors environment	0	No automation The full-time performance by the human driver of all aspects of the dynamic driving task, even when enhanced by warning or intervention systems	Ť	Ť	Ť	n/a
	1	Driver assistance The driving mode-specific execution by a driver assistance system of either steering or acceleration/deceleration using information about the driving environment and with the expectation that the human driver perform all remaining aspects of the dynamic driving task	<b>*</b>	i	Ť	Some driving modes
	2	Partial automation The driving mode-specific execution by one or more driver assistance systems of both steering and acceleration/deceleration using information about the driving environment and with the expectation that the human driver perform all remaining aspects of the dynamic driving task		Ť	Ť	Some driving modes
Car monitors environment	3	Conditional automation The driving mode-specific performance by an automated driving system of all aspects of the dynamic driving task with the expectation that the human driver will respond appropriately to a request to intervene	<i>€</i>		Ť	Some driving modes
	4	High automation The driving mode-specific performance by an automated driving system of all aspects of the dynamic driving task, even if a human driver does not respond appropriately to a request to intervene	<b>~</b>	<b>~</b>		Some driving modes
	5	Full automation The full-time performance by an automated driving system of all aspects of the dynamic driving task under all roadway and environmental conditions that can be managed by a human driver			<b>₽</b>	All driving modes

## AUTOMATED VEHICLES: AUTOMATICALLY LOW CARBON?

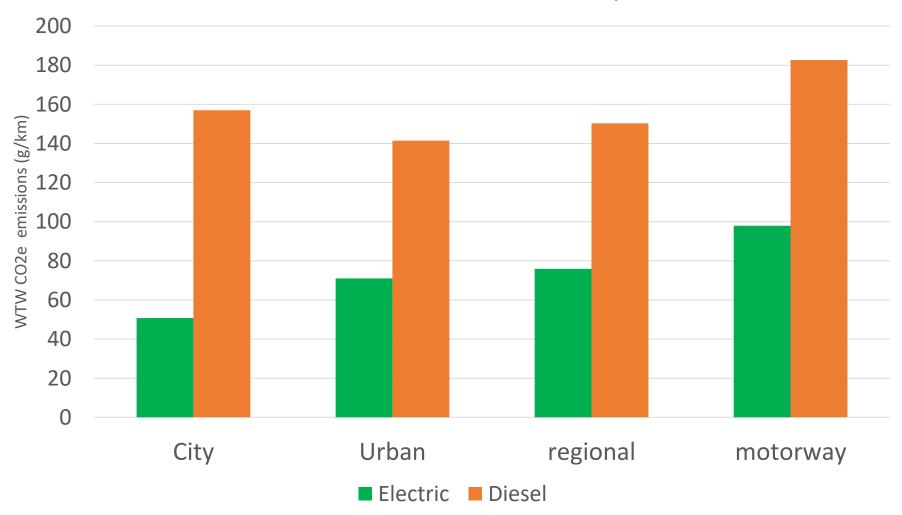




### Importance of application v technology



Illustrative WTW GHG for laden Van cycles



## No longer alternative?







## Examples of commercial vehicles (m.i.r.o. ≤ 600kg for L7e-CU, excluding battery)



Goupil (G3), made in France



Libner BIL [for last-mile logistics], made in France



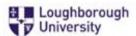
Comarth (CR Sport), made in Spain



Loyds (Paxster), made in Norway



Kyburz (DXP), made in Switzerland



### A 'truckload' of technology opportunity



- Aero
- Tyres
- Fuel
- Lightweighting
- Engine
- Ancillaries
- Vehicle selection



### Efficient vehicles, lower carbon, cleaner air



- Creating the platform for robust support of low emission and fuel efficient technologies
  - Connect: With privileged access to information, you'll gain insight into low carbon vehicle policy development and into the policy process.
  - Collaborate: You'll benefit from many opportunities to work and network with key UK and EU government, industry, NGO and other stakeholders
  - Influence: You'll be able to initiate proposals and help to shape future low carbon vehicle policy, programmes and regulations



LowCVP is a partnership organisation with over 180 members with a stake in the low carbon road transport agenda.

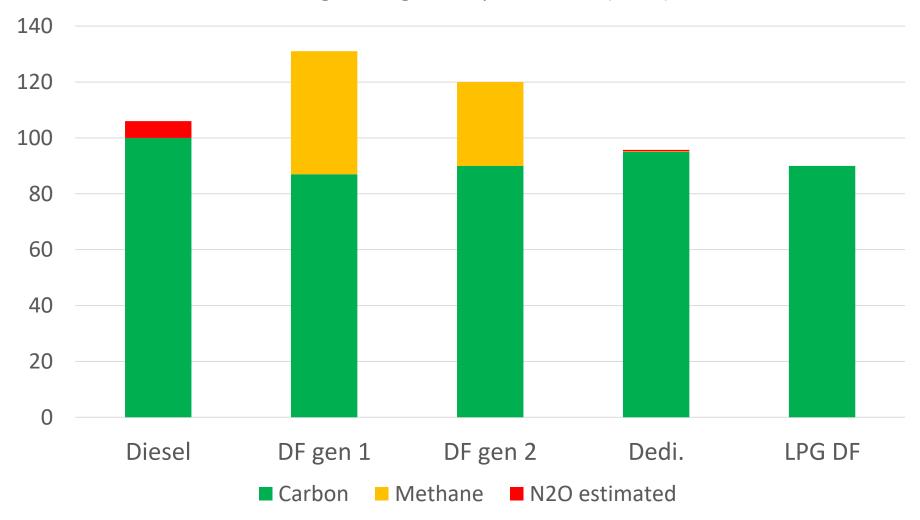
## Back up



## Relative GHG impact with technology



DfT funded testing of Long Haul operation of (fossil) Gas Trucks



## Relative NOx impact with technology



Long Haul operation of Gas Trucks

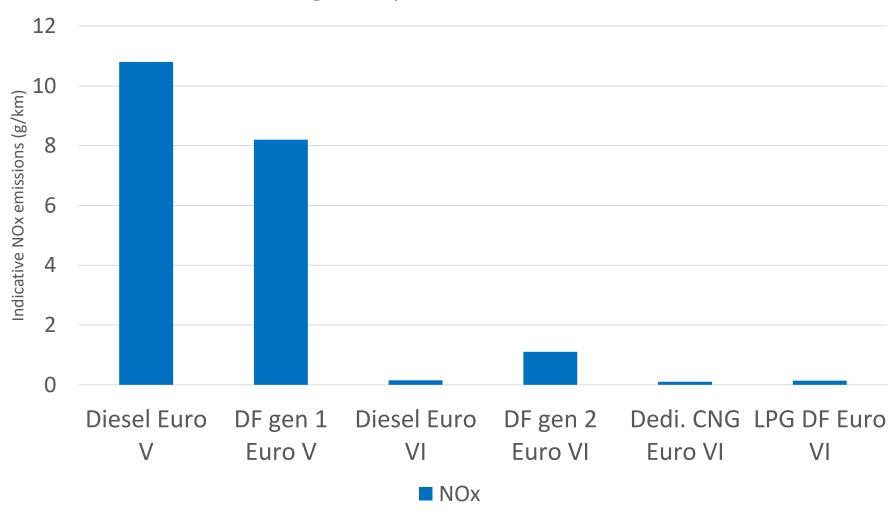




Figure 2: Average NO<sub>x</sub> source apportionment on UK road links outside London exceeding an annual mean NO<sub>2</sub> concentration of 40μg/m<sup>3</sup> in 2013

